

*Gislason & Hunter LLP & CliftonLarsonAllen*  
*Invite You to Be Our Guest*



# Estate and Succession Planning Issues Impacting Small Business

Thursday, May 25, 2017

**Oak Ridge Conference Center**  
**1 Oakridge Drive**  
**Chaska, MN 55318**

**11:30 a.m. – Registration**  
**Noon – Complimentary Buffet Lunch**  
**12:30 – 3:30 – Seminar**

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

**RSVP: [jdonner@gislason.com](mailto:jdonner@gislason.com)**

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**CliftonLarsonAllen**

## Seminar to Feature:

### **Andy Biebl – CLA Tax Principal Presenting: Tax Update for Small Business**

- New legislation allowing tax free employee medical reimbursements
- 50% bonus depreciation opportunity on building improvements
- Jobs tax credit opportunities
- Tips on dealing with the IRS

### **Gislason & Hunter Legal Team – Wade Wacholz, Kaitlin Pals, Abby Pettit**

- Buy-Sell Agreements – why have one and the critical terms for integrating with estate plans
- Basics of MN Estate Tax and how it relates to the Federal Estate and Gift Tax System
- Succession Planning - tools and techniques for business owners

### **Nick Houle – CLA Tax Principal Top Issues for 2017**